

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
216 mn	▲ 0.54%	498 mn	▲ 0.53%	118 mn	▲ 0.72%	170 mn	▲ 0.55%	305 mn	▲ 0.83%
113,247.2	608.94	70,317.15	370.26	35,711.63	253.55	176,399.5	965.35	49,046.45	402.19

Market Summary

The stock market on Friday remained volatile throughout the day and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 113,554.07 (915.81 points) and 112,013.59 (-624.67 points) respectively while closed at 113,247.29 by gaining 609.03 points. PKR in today's interbank appreciated by Rs 0.0345 against USD and closed at Rs278.5750. The value of shares traded during the day was Rs24.797 billion. Market capitalization stood at around Rs14.095 trillion. Overall, trading volumes for the day decreased to 497.94 million shares compared with Thursday's tally of 693.81 million. WTL was the volume leader with 68.8 million shares, losing Rs0.04 to close at Rs1.75. It was followed by FFL with 31.9 million shares, gaining Rs0.44 to close at Rs17.09 and CENERGY with 31.6 million shares, losing Rs0.01 to close at Rs6.68.

Volume Leaders ('000)

WTL	68,829
FFL	31,850
CENERGY	31,583
PACE	23,738
KEL	19,791
PAEL	18,336
AIRLINK	15,955
FCSC	13,719
PRL	12,219
BOP	10,662

Gainers (PKR)

CLCPS	3.90	0.50
CHBL	8.33	0.99
FECM	6.06	0.70
PKGI	8.70	0.92
FCSC	2.21	0.21
DADX	70.40	6.40
KPUS	137.50	12.50
LSEFSL	15.66	1.42
ICCI	11.47	1.04
GEMSPN...	19.20	1.69

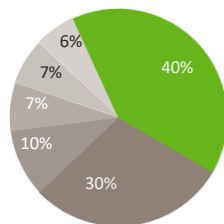
Losers (PKR)

DWTMNC	6.79	
FCELNC	-0.67	5.52
JSMFETFXD	-1.54	13.46
SGPL	-0.96	8.51
LIVENNC	-16.00	144.61
AATM	-7.09	63.85
SUHJNC	-14.00	126.71
SHCM	-3.18	28.93
IDRT	-1.54	14.06
POWERPS	-1.10	10.15

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.82
Broker Proprietary Trading	-0.43
Companies	-0.04
Individuals	-0.21
Insurance Companies	0.64
Mutual Funds	-2.75
NBFC	-0.07
Other Organization	3.66
Gross	0.00

FIPI (USD'mn)

Foreign Corporate	1.78
Foreign Individual	0.00
Overseas Pakistani	0.16
Gross	-1.62

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.07	-0.01	-0.34	0.02	0.80	0.20	-0.11	0.19	-	-0.00	0.82
	Broker Proprietary Trading	0.16	-0.07	0.18	-0.00	0.04	-0.14	-0.28	-0.06	0.01	-0.25	-0.43
	Companies	0.14	-0.09	0.32	-0.02	-0.45	-0.01	0.09	0.16	-0.05	-0.14	-0.04
	Individuals	-0.45	0.02	0.38	0.17	-1.52	0.08	0.29	0.14	0.15	0.53	-0.21
	Insurance Companies	0.33	0.02	0.08	0.02	-0.07	0.21	0.02	-0.00	-	0.03	0.64
	Mutual Funds	-0.09	0.69	-0.39	-0.02	-1.61	-0.14	-0.17	-0.23	-0.34	-0.44	-2.75
	NBFC	-0.00	-0.02	-0.01	0.01	-0.01	-0.04	-0.00	-	-	-0.00	-0.07
	Other Organization	0.01	-0.01	-0.01	-	3.60	0.02	0.10	-0.01	0.04	-0.08	3.66
LIPI Total	0.16	0.52	0.22	0.17	0.79	0.18	-0.06	0.19	-0.19	-0.35	1.62	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.08	-0.52	-0.17	-0.00	-0.66	-0.12	-0.07	-0.15	-0.01	-0.00	-1.78
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	-0.08	-0.00	-0.05	-0.16	-0.13	-0.06	0.13	-0.04	0.20	0.36	0.16
	Total	-0.16	-0.52	-0.22	-0.17	-0.79	-0.18	0.06	-0.19	0.19	0.35	-1.62

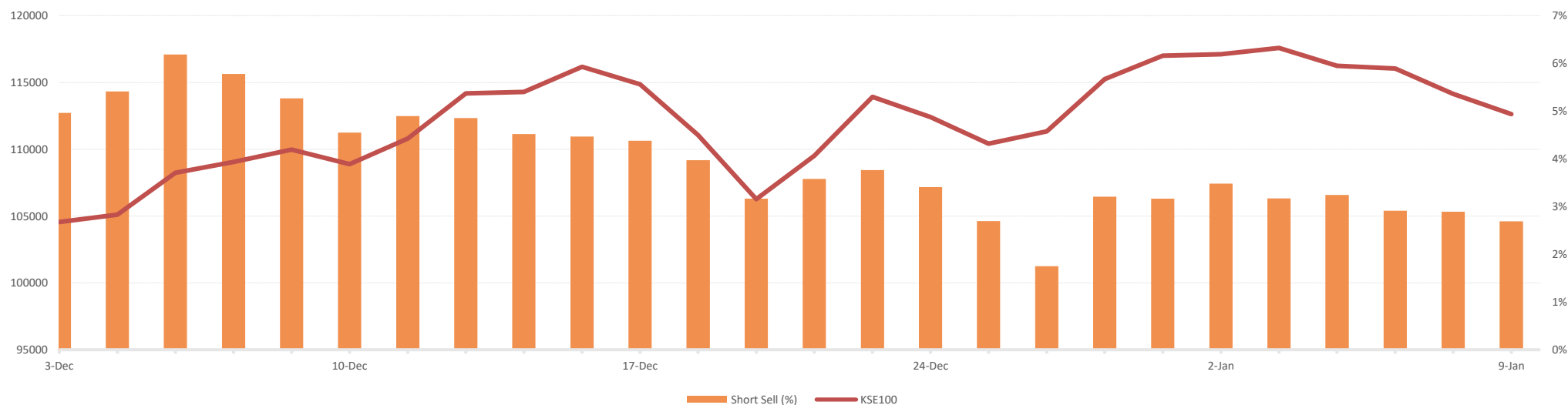
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	10/Jan/25	MARI	Omer Ahmad	Executive	45	-	678.00	45	30,510
2	09/Jan/25	ALTN	CRESCENT STEEL AND ALLIED PRODUCTS LIMITED	Substantial Shareholder	-	80,000	20.69	-80,000	-1,655,200
3	09/Jan/25	SGPL	Sohail Ahmed	Executive Director	-	9,241	9.35	-9,241	-86,290
4	09/Jan/25	IBFL	Ibrahim Holdings (Pvt.) Limited	Substantial Shareholder	298	-	350.00	298	104,300

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Thursday, January 9, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-JANB	407	77.54%	0.20%	407	-
SYM-JAN	1,764	27.85%	1.55%	1,870	5.7% ▼
ISL-JAN	224	27.10%	0.15%	236	-
FCEPL-JAN	602	24.20%	0.79%	1	-
ATRL-JAN	216	16.56%	0.51%	209	3.1% ▲
AIRLINK-JAN	1,459	15.08%	1.48%	1,627	10.4% ▼
PSO-JAN	345	10.86%	0.16%	436	20.9% ▼
GAL-JAN	187	10.31%	0.82%	145	-
FFL-JAN	1,962	9.36%	0.39%	3,001	34.6% ▼
HUBC-JAN	545	8.36%	0.06%	420	29.7% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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